IT IS HEREBY ADJUDGED and DECREED that the below described is SO ORDERED.

Dated: May 10, 2023.

SHAD M. ROBINSON UNITED STATES BANKRUPTCY JUDGE

IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

IN RE: \$
ASTRALABS INC \$
DEBTOR \$ BANKRUPTCY CASE NO. 23-10164

Order Approving The Lane Law Firm, PLLC as Counsel for the Debtor-in-Possession (Relates to Doc. No. 15)

Upon the application (the "*Application*") of the above-referenced Debtor-in-Possession for the entry of an order authorizing the Debtor to retain and employ The Lane Law Firm, PLLC as its bankruptcy counsel effective as of March 7, 2023, as set forth in the Application; and the Court having reviewed the Application and the Court having jurisdiction over the matters raised in the Application pursuant to 28 U.S.C. § 1334; and the Court having found that this a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. § 1408 and 1409; and the Court having found based on the representations made in the Application is in the best interest of the

Debtor's estate and that The Lane Law Firm, PLLC does not represent, and does not hold, any interest adverse to the Debtor or the Debtor's estate with respect to the "disinterested person" meaning of section 101(14) of the Bankruptcy Code; and the Court having found that proper and adequate notice of the Application and hearing thereon has been given and that no other or further notice is necessary; and the Court having found that good and sufficient cause exists for the granting of the relief requested in the Application after having given due deliberation upon the Application and all of the proceedings had before the Court in connection with the Application, it is

ORDERED that the Debtor is authorized, pursuant to sections 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, to employ and retain The Lane Law Firm, PLLC as bankruptcy counsel from March 7, 2023, in accordance with the terms and conditions set forth in the Engagement Letter attached to the Application, as may be modified by this Order; It is

FURTHER ORDERED that in the event of any inconsistency among the Engagement Letter, the Application or this Order, the terms of this Order shall govern; It is

FURTHER ORDERED The Lane Law Firm, PLLC shall be compensated in accordance with the terms of the Engagement Letter as modified by this order and the hourly rate agreed to since the execution of the Engagement Letter, and shall file fee applications for monthly, interim, and final allowance of compensation and reimbursement of expenses, if any, that comply with the procedures set forth in sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders or procedures of this Court. For billing purposes, The Lane Law Firm, PLLC shall keep its time in one tenth (1/10) hour increments in accordance with the fee guidelines established by the U.S. Trustee; It is

FURTHER ORDERED that The Lane Law Firm, PLLC shall provide ten business days' notice to the Debtor, the U.S. Trustee, the Subchapter V Trustee and counsel to the secured lenders

before any increases in the hourly rates set forth in the Application or the Engagement Letter are implemented. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code; It is

FURTHER ORDERED that to the extent the Debtor wishes to expand the scope of The Lane Law Firm, PLLC's services beyond those services set forth in the Engagement Letter or this Order, the Debtor shall be required to seek further approval from this Court. The Debtor shall file notice any proposed additional services (the "*Proposed Additional Services*") an any underlying engagement agreement with the Court and serve such notice on the U.S. Trustee, the Subchapter V Trustee, counsel to the secured lenders, and any party requesting notice under Bankruptcy Rule 2002. If no such party files an objection within 21 days of the Debtor's notice, the Proposed Additional Services and any underlying engagement agreement may be approved by the Court by further order without further notice or hearing; It is

FURTHER ORDERED not notwithstanding anything in the Application to the contrary, to the extent that The Lane Law Firm, PLLC uses the services of independent or third party contractors or subcontractors (the "*Contractors*") in this case and seeks to pass through the fees and/or costs of the Contractors to the Debtor, The Lane Law Firm, PLLC shall (a) pass through the fees of such Contractors to the Debtor at the same rate that The Lane Law Firm, PLLC pays the Contractors; and (b) seek reimbursement for actual costs of the Contractors only; It is

FURTHER ORDERED that the Debtor and The Lane Law Firm, PLLC are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application as modified by this Order; It is

FURTHER ORDERED that notice of the Application as provided therein is deemed to

good and sufficient notice of such Application, and the requirements of the Local Rules are

satisfied by the contents of the Application; It is

FURTHER ORDERED that The Lane Law Firm, PLLC will review its files periodically

during the pendency of this Chapter 11 case to ensure that no conflicts or other disqualifying

circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, The

Lane Law Firm, PLLC will use reasonable efforts to identify such further developments and will

file a supplemental declaration, as required under Bankruptcy Code Rule 2014(a); It is

FURTHER ORDERED that notwithstanding Bankruptcy Rule 6004(a), the terms and

conditions of this Order shall be immediately effective and enforceable upon entry of this Order;

It is

FURTHER ORDERED that the Court retains jurisdiction to hear and determine all

matters arising from or related to the implementation, interpretation, or enforcement of this Order.

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SUBMITTED BY:

/s/Robert C. Lane

Robert C. Lane

State Bar No. 24046263

notifications@lanelaw.com

Joshua Gordon

State Bar No. 24091592

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(713) 595-8200 Voice

(713) 595-8201 Facsimile

PROPOSED COUNSEL FOR DEBTOR

23-10164-smr Doc#92 Filed 05/13/23 Entered 05/13/23 23:22:21 Imaged Certificate of Notice Pq 5 of 6

United States Bankruptcy Court Western District of Texas

In re: Case No. 23-10164-smr
ASTRALABS Inc Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 0542-1 User: admin Page 1 of 2

Date Rcvd: May 11, 2023 Form ID: pdfintp Total Noticed: 5

The following symbols are used throughout this certificate:

Symbol Definition

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

^ Addresses marked '\' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 13, 2023:

Recipi ID Recipient Name and Address

db + ASTRALABS Inc, 979 Springdale Road Suite #123, Austin, TX 78702-3764

cr + 3423 Holdings, Fritz Byrne, PLLC, 221 West Sixth Street, Suite 960, Austin, TX 78701 UNITED STATES 78701-3444

cr + Athletes to Athletes, Inc., 1061 Winnsboro Loop, Round Rock, 78664, UNITED STATES 78664-3312

cr + Capitol Vending and Coffee Company, Holland & Knight LLP, 100 Congress Avenue, Suite 1800, Austin, TX 78701 UNITED STATES

78701-4042

TOTAL: 4

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern

Standard Time.

Recip ID Notice Type: Email Address Date/Time Recipient Name and Address

cr ^ MEBN

May 11 2023 22:19:37 Texas Comptroller of Public Accounts, Revenue

Acco, c/o John M Stern, c/o Sherri K. Simpson, Paralegal, PO Box 12548, Austin, TX 78711-2548

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 13, 2023 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 11, 2023 at the address(es) listed below:

Name Email Address

Cleveland R Burke

on behalf of Creditor Capitol Vending and Coffee Company cleveland.burke@hklaw.com tammy.greenblum@hklaw.com;annmarie.jezisek@hklaw.com

23-10164-smr Doc#92 Filed 05/13/23 Entered 05/13/23 23:22:21 Imaged Certificate of Notice Pg 6 of 6

District/off: 0542-1 User: admin Page 2 of 2 Date Rcvd: May 11, 2023 Form ID: pdfintp Total Noticed: 5

Eric Terry

on behalf of Trustee Eric Terry eric@ericterrylaw.com ebterry@ecf.axosfs.com

Eric Terry

eric@ericterrylaw.com ebterry@ecf.axosfs.com

John Mark Stern

on behalf of Creditor Texas Comptroller of Public Accounts Revenue Accounting Division bk-jstern@oag.texas.gov,

sherri.simpson@oag.texas.gov

Lisa C. Fancher

on behalf of Creditor 3423 Holdings Ifancher@fritzbyrne.law

Robert Chamless Lane

on behalf of Debtor ASTRALABS Inc chip.lane@lanelaw.com thelanelawfirm@jubileebk.net;notifications@lanelaw.com

Ryan Lott

on behalf of Creditor Athletes to Athletes Inc. thelottfirm@gmail.com

Shane P. Tobin

on behalf of U.S. Trustee United States Trustee - AU12 shane.p.tobin@usdoj.govCarolyn.Feinstein@usdoj.gov;gary.wright3@usdoj.gov

Shanna M Kaminski

on behalf of Interested Party Apex Funding Source LLC skaminski@kaminskilawpllc.com

United States Trustee - AU12

ustpregion07.au.ecf@usdoj.gov

TOTAL: 10